

HIGH-TECH GRÜNDERFONDS

WE INVEST IN PEOPLE.
VENTURE CAPITAL FOR HIGH-TECH FOUNDERS.
MADE IN GERMANY.

Dr. Nik Raupp
September 2024



Since 2005, HTGF has been one of the most active investors in seed-stage start-ups & has a strong track record as a PPP

HTGF | Seed Investor



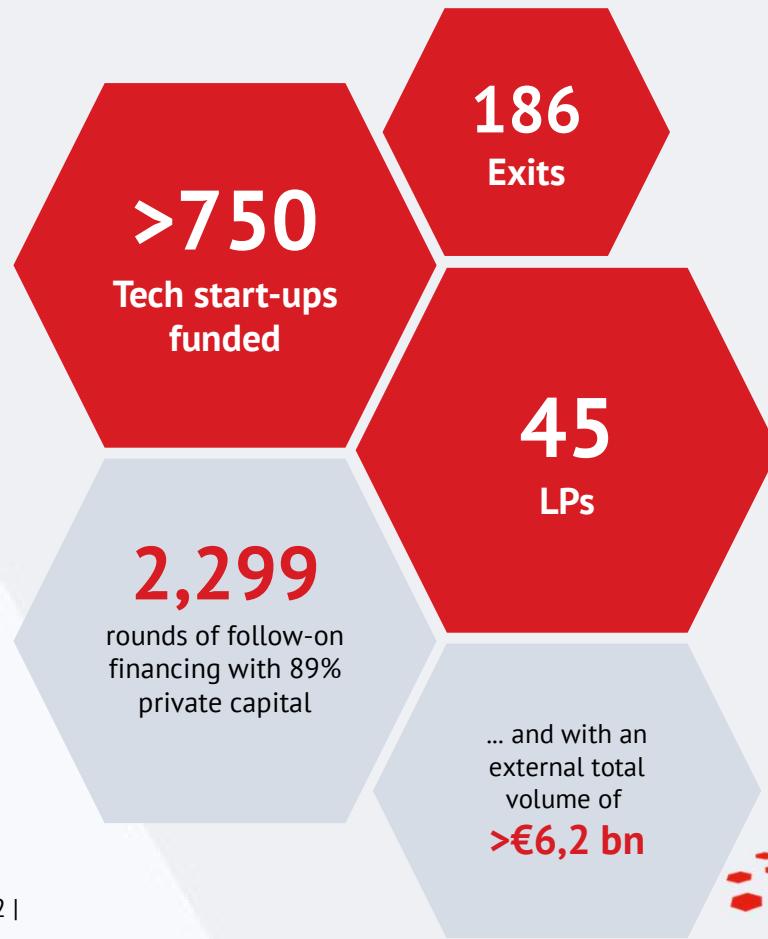
Strengthening Germany's technology sector

- ✓ Approx. 40 new investments/year in tech start-ups
- ✓ Management and value development until the exit
- ✓ Formats such as Academy & Events
- ✓ Lighthouses for disruption & transformation of various industries



Impact for industrial investors

- ✓ Cooperations, co-investments, acquisitions
- ✓ Innovation scouting
- ✓ Building relevant networks
- ✓ Knowledge transfer in cooperation with start-ups



| Key Facts HTGF I, II, III and IV

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FUND I

Founded: 2005, Volume: 272 € M
17 € M by business investors

Investors:



Term: 6-year investment phase, 7-year divestment phase
Focus: Seed stage (operative start < 1 year)
Invest. type: Up to 2 Mio. € per company
Value Add: Strategic support from investment managers and Hands-on operational support provided by experts and networks

FUND II

Founded: 2011, Volume: 304 € M
44 € M by business investors

Investors:



FUND III

Founded: 2017, Volume: 319.5 € M
109.5 € M by business investors

Investors:



FUND IV

Founded: 2022, Volume: 493.8 € M
148.8 € M by business investors

Investors:



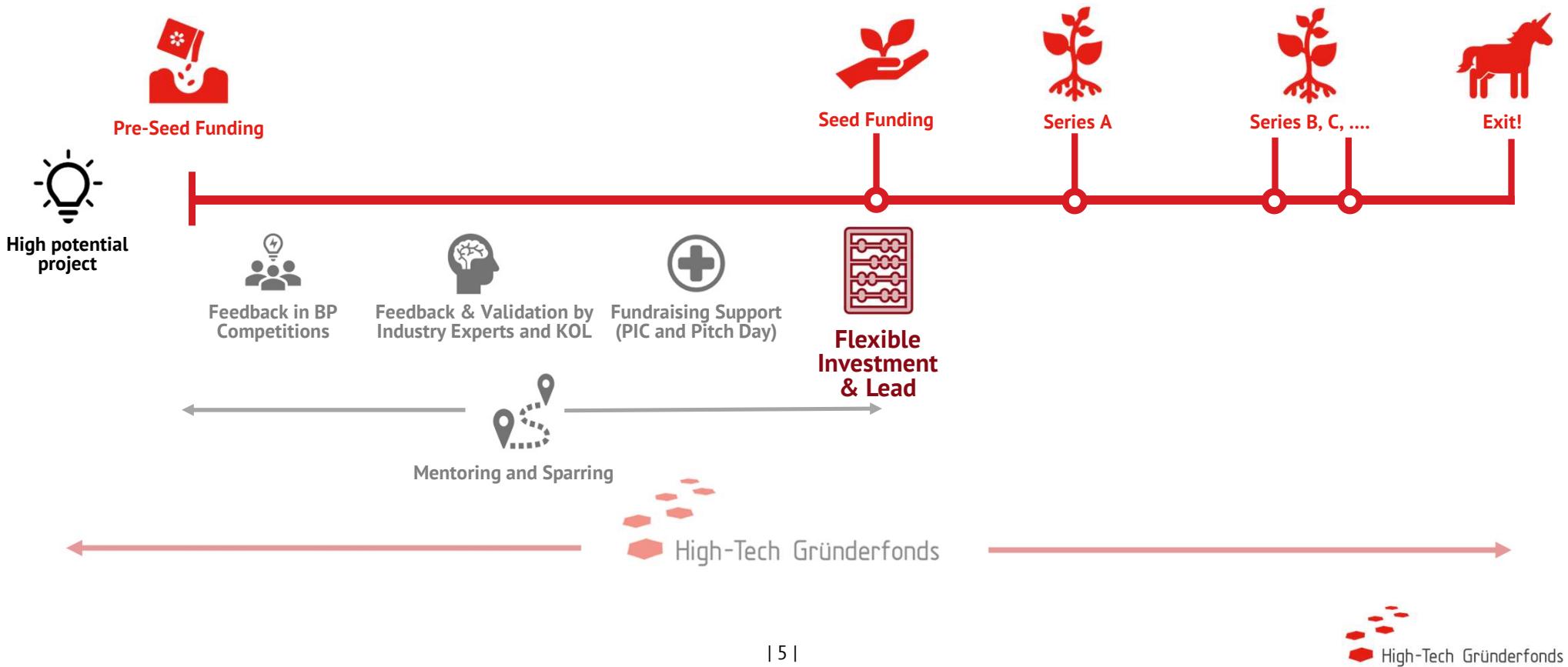
HTGF IV Fund Investors

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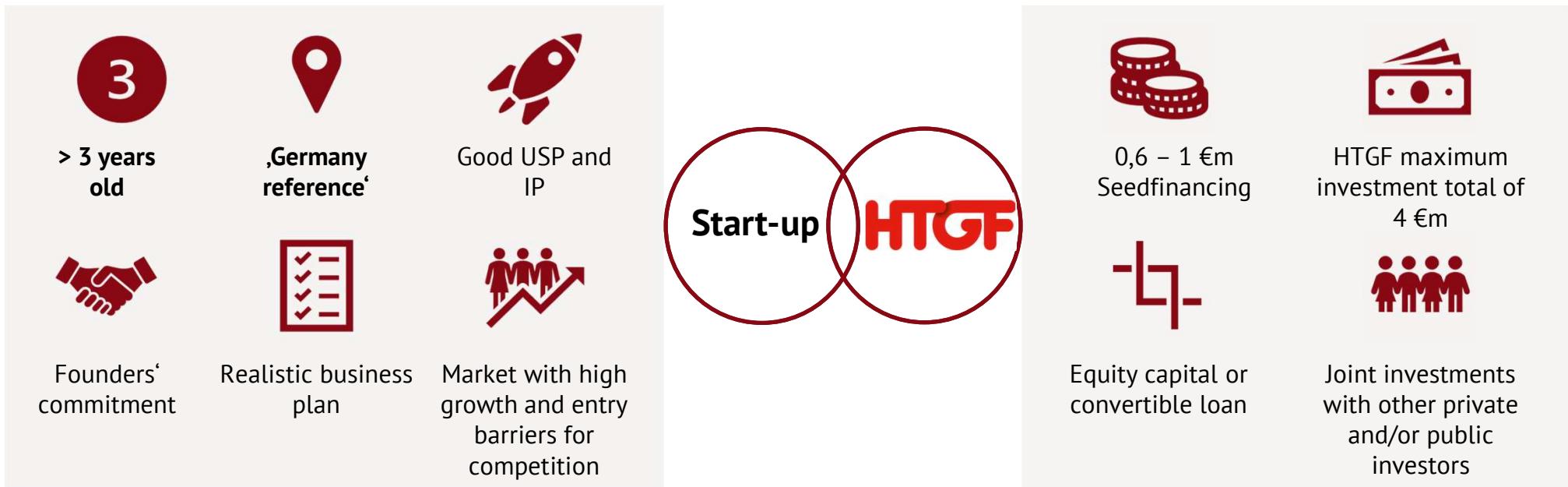
HTGFs roles throughout a start-up's lifecycle

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Founder-teams/startups and HTGF – a strong partnership: flexible and tailored

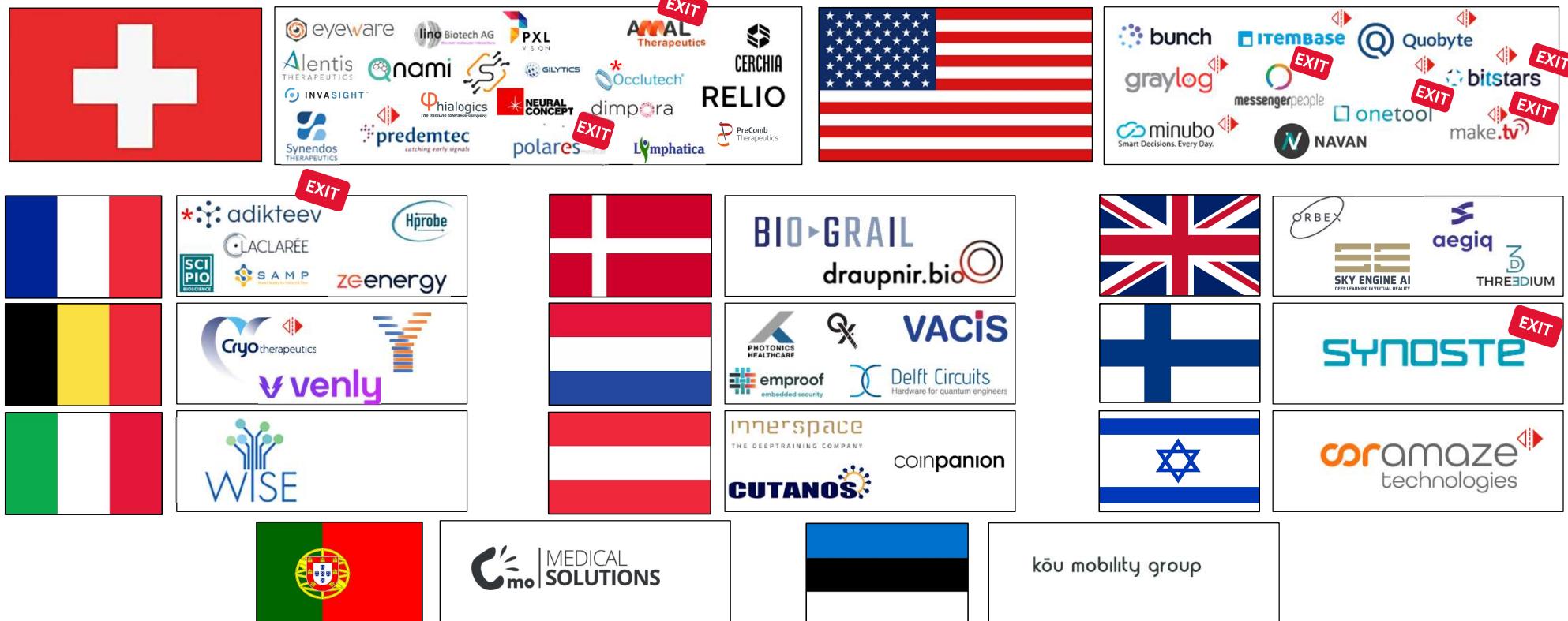
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HTGF has already financed several high-tech start-ups abroad (focus EU, Switzerland, UK) HTGF total

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Further foreign country participations and networks generated via flips and share deals

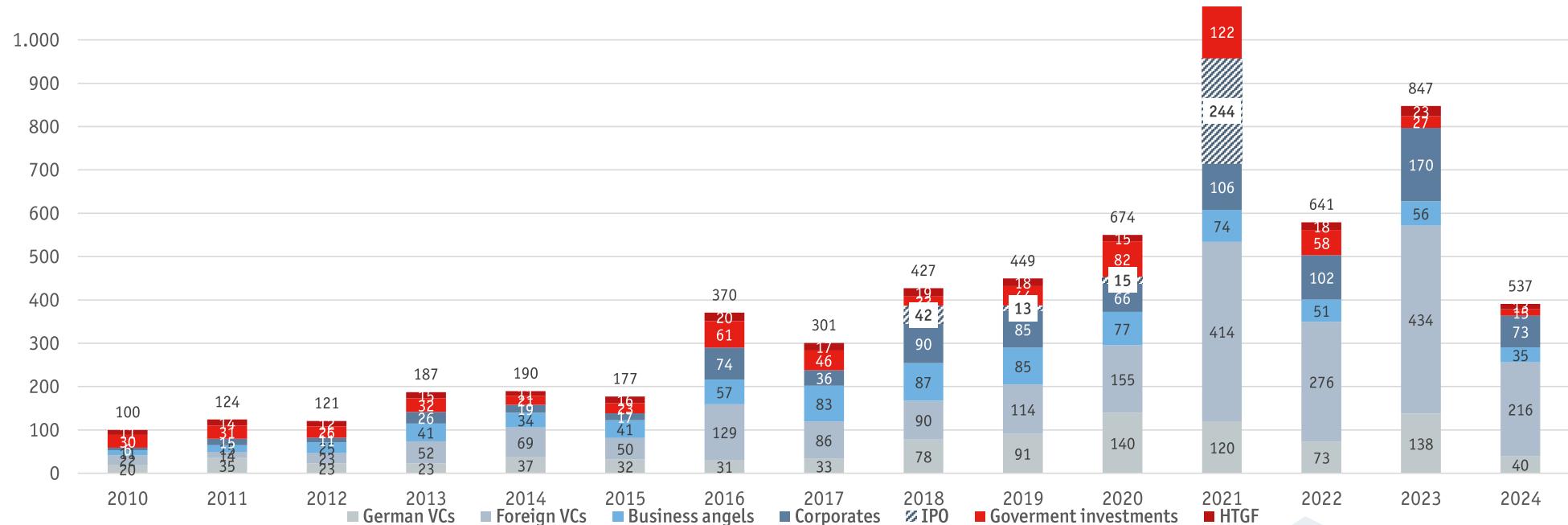


◀ flip * via share deal

A strong partner in follow-on financing rounds – More than €6 billion in investment from our network to date

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Investment volume in € m.



In 2,299 follow-on financing rounds, a total of approx. € 6.1245,4 M was raised from various third-party sources (without HTGF funds) for the portfolio companies.

Our Exits

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2007–2012



2013



2014



2015



2016



2017



2018



2019



2020



2021



2022



2023



2024



Family Day

The two-day Family Day is one of the most important and most renowned networking events of the venture capital and start-up scene in Europe.
www.family-day-HTGF.de

- Two days; usually between mid-May and mid-June
- Responsible: Maren, Rabea, Natalina and Ann-Katrin
- Goal: Capital acquisition/ financing for our start-ups.
- Program:
 - Various keynote speeches (from GF and external)
 - Creative pitches of the startups
 - Panel discussions
 - 1:1 meetings (can be arranged in advance via software)
 - Exhibitions of startups
 - "Seedclub"/ party in the evening of the first day

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| As Investment Manager in the HTGF Life Science & Chemistry Team, I am happy to work with great companies

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Dr. Nikolaus Raupp

Senior Investment Manager

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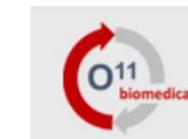
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Active Portfolio



Your Companion
Life Science Filtration



Exit

